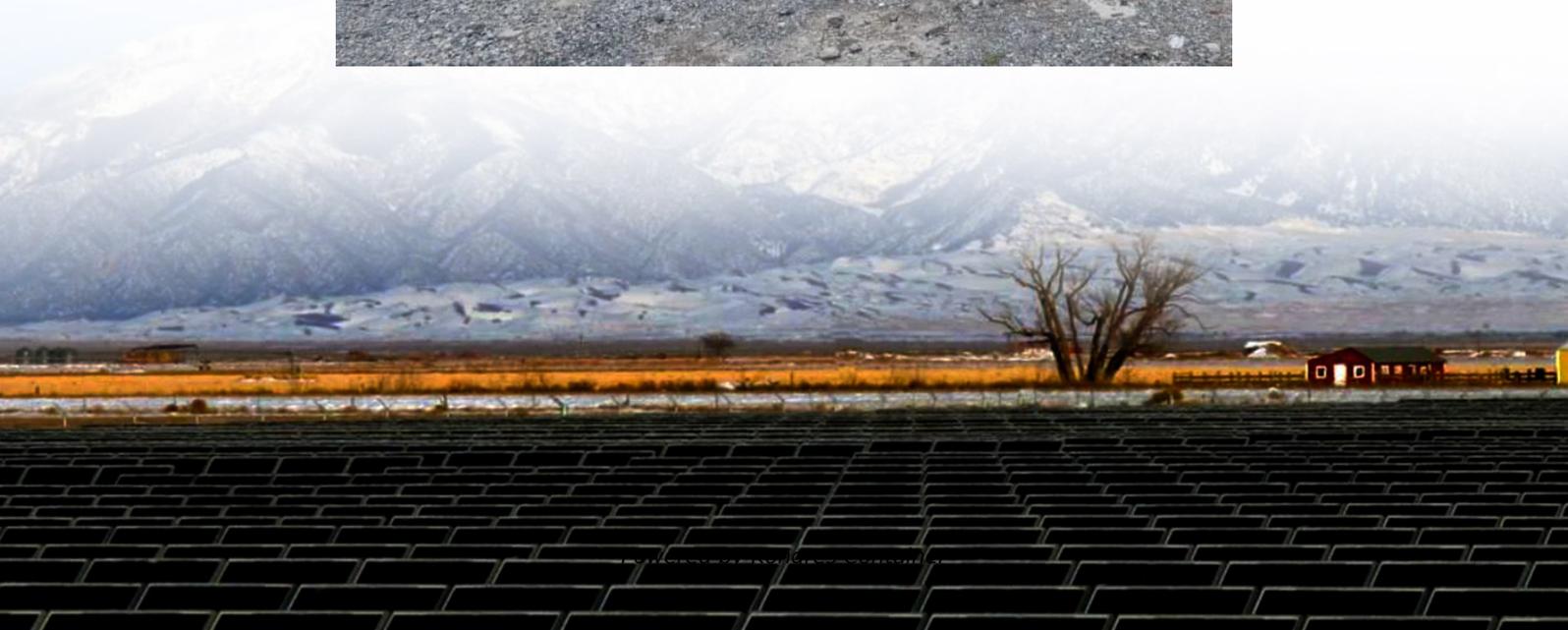


Kongres Container

What is the impact on solar module prices



Overview

US solar module prices rose in December 2024 for the first time since last summer, driven by tariff adjustments and patent litigation uncertainty, according to Anza. While prices have since stabilized, module type, cell origin, and geopolitical factors continue to shape the.

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The data and analytics software platform's Q2 2025 Solar Module Pricing Insights report indicates a double-digit increase in median module price from February to May 2025 in response to tariff and policy changes. Heliene's solar module manufacturing in Mountain Iron, Minnesota. Image: Heliene Solar.

In Q2 2025, the residential segment installed 1,064 MW dc of solar capacity, declining 9% year-over-year and 3% quarter-over-quarter. High interest rates, economic and policy uncertainty continue to be significant challenges for the segment. The commercial solar segment set a second quarter record.

The trajectory of solar photovoltaic (PV) module costs has been remarkable, characterized by decades of significant price declines that have positioned solar as a leading source of new energy. However, recent years have introduced new complexities, including supply chain disruptions and fluctuating.

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