

## Kongres Container

# Spanish energy storage battery usage unit



## Overview

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The Spanish power system's grid-scale storage is limited to pumped hydropower generation capacity. As of the end of 2022, this stood at 3.3GW (IRENA, 2023). The stationary storage capacity, in terms of batteries, is, however, at a negligible level. Some recently commissioned battery storage.

In this report, we delve into the developments in the regulatory framework of the Spanish electricity system and explore the potential of Spain's battery energy storage systems (BESS) market. The significant increase in both wind and solar generation capacity is creating the need for storage.

Explore Spain's top energy-storage battery innovators, from solid-state disruptors to modular system specialists. Learn how Dawnice stands out in this crowded field with cutting-edge design.

The Spanish Battery Energy Storage Association (AEPIBAL) stated that the new regulation marks a major breakthrough for energy storage development in Spain. To accelerate energy storage industry growth, the decree stipulates: Energy storage facilities located within the scope of renewable energy.

This paper examines the economic and regulatory viability of lithium-ion battery storage when hybridized with photovoltaic and run-of-river hydro generation. By analyzing captured price trends, intraday spreads, and feedback effects on market dynamics, we assess how battery storage enhances revenue.

This report is part of a series that analyses the battery storage market in select European countries. Spain's battery storage market is dominated by customer-sited systems. Utility-scale storage remains nascent. Currently, Spain's storage market is mainly composed of small-scale batteries.

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