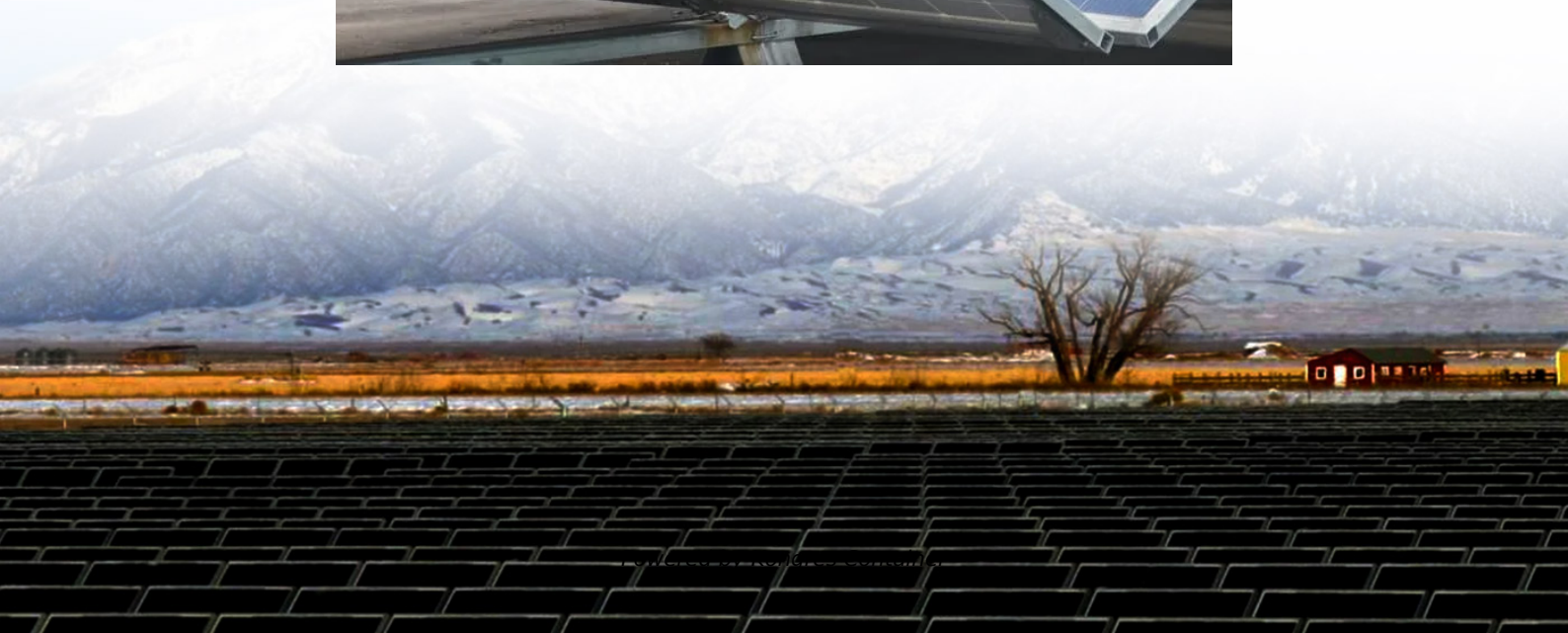


Kongres Container

Solar new energy component exports



Overview

Between 2022 and 2024, cell and wafer exports increased by 144% and 67%, respectively, and this trend has continued in the first half of this year; cumulative module exports fell 5.2% in the first six months of the year, while cell and wafer exports saw year-on-year growth of 76% and 26%. What are China's solar PV exports?

In 2021, the value of China's solar PV exports was over USD 30 billion, almost 7% of China's trade surplus over the last five years. In addition, Chinese investments in Malaysia and Viet Nam also made these countries major exporters of PV products, accounting for around 10% and 5% respectively of their trade surpluses since 2017.

Does China Export solar panels?

China has at least 80% of the global market share in solar manufacturing capacity, making Chinese exports an important dataset for tracking the clean energy transition. In the first half of 2023, exports of solar panels from China grew by 34%, with 114 GW shipped worldwide, compared to 85 GW in the same period last year.

How many solar panels does China Export in 2023?

Solar modules, which are fully assembled solar panels, accounted for 90% (\$23.8 bn) of China's total solar exports by value in the first half of 2023. Over the last 12 months, China exported 111 GW of solar modules to Europe, the same amount as the total installed PV capacity of the United States.

Which country exports the most solar panels?

With a total over the last 12 months of 19 GW, Brazil is the largest single destination for China's solar module exports outside of Europe. Solar cells, which are unassembled parts that make up solar panels, made up the remaining 10% of China's solar exports by value (\$2.5 bn).

How many solar modules does China Export to Europe?

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Which countries export solar cells?

Solar cells, which are unassembled parts that make up solar panels, made up the remaining 10% of China's solar exports by value (\$2.5 bn). The main export destinations for solar cells were Türkiye (33%), India (17%), Cambodia (15%), Thailand (10%) and South Korea (4%). The remainder of the report analyses exports of assembled modules only.

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